

OCTOBER 2013

## MONTHLY NEWBUILDING REPORT

ORDERING ACTIVITY (per vessel type)  
by Greek and Foreign Owners

**Í GOLDEN DESTINY MONTHLY NEWBUILDING REPORTÍ** highlights the volume of transactions in the Newbuilding Market, the ordering appetite of Greek and Foreign Investors on a monthly basis per vessel type compared with the monthly volume of newbuilding transactions last year

**Í GOLDEN DESTINY MONTHLY NEWBUILDING TRENDSÍ** highlights the volume of transactions in the Newbuilding Market per vessel size in the bulk carrier, tanker and container segment and the number of units won by the three main shipbuilding countries, South Korea, Japan and China, compared with the monthly volume of newbuilding transactions last year

**Í GOLDEN DESTINY MONTHLY NEWBUILDING TRENDS È GREEK OWNERSÍ** highlights the volume of transactions concluded by **%Greek ownersÍ** in the Newbuilding Market per vessel size in the bulk carrier, tanker and container segment and the number of units won by the three main shipbuilding countries, South Korea, Japan and China, compared with the monthly volume of newbuilding transactions last year

All the information contained in this report is given in good faith but without guarantee based on our S&P Market Reports and Insight Market Information from various sources. Neither the Company nor its Directors or employees shall be liable in any way whatsoever for any loss incurred on the information contained herein.

This Report/Analysis is distributed for the primary use of GOLDEN DESTINY'S subscribers and should not be redistributed to any third parties without the written consent of GOLDEN DESTINY. An extraction of market information from GOLDEN DESTINY'S Reports/Analysis is allowed only when GOLDEN DESTINY is mentioned as a source.



EMAIL: [snv@goldendestiny.com](mailto:snv@goldendestiny.com) – Website: [www.goldendestiny.com](http://www.goldendestiny.com)

ISO 9001

BUREAU VERITAS  
Certification



## NEWBUILDING ACTIVITY, OCTOBER 2013 - VESSELS ORDERED PER VESSEL TYPE

VESSELS ORDERED BY GREEK OWNERS									
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	SEPT 2013 UNITS	%monthly change	OCT 2012	%OCT 2013-2012 change
Bulkcarriers	12	2.212.000	635.250.000	0	0	9	33%	0	N/A
Tankers	0	0	0	0	0	6	-100%	0	N/A
Gas Tankers - LPG	0	0	0	0	0	0	N/A	0	N/A
Gas Tankers - LNG	0	0	0	0	0	4	-100%	0	N/A
Liners	0	0	0	0	0	0	N/A	0	N/A
Containers	3	45.000	0	0	3	2	50%	0	N/A
Reefers	0	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	0	0	0	0	0	0	N/A	0	N/A
Ro-Ro	0	0	0	0	0	0	N/A	0	N/A
Car Carrier	0	0	0	0	0	0	N/A	0	N/A
Combined	0	0	0	0	0	0	N/A	0	N/A
Special Projects	0	0	0	0	0	0	N/A	0	N/A
<b>TOTAL</b>	<b>15</b>	<b>2.257.000</b>	<b>635.250.000</b>	<b>0</b>	<b>3</b>	<b>21</b>	<b>-29%</b>	<b>0</b>	<b>N/A</b>

VESSELS ORDERED BY FOREIGN OWNERS										
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	CHINESE	SEPT 2013 UNITS	%monthly change	OCT 2012 UNITS	%OCT 2013-2012 change
Bulkcarriers	60	5.333.300	1.560.085.000	0	16	12	112	-46%	13	361,54%
Tankers	54	3.087.000	1.442.500.000	0	16	0	47	15%	17	217,65%
Gas Tankers - LPG	7	166.700	308.000.000	0	0	0	11	-36%	8	-12,50%
Gas Tankers - LNG	6	324.000	0	0	6	2	7	-14%	1	500,00%
Liners	13	435.000	53.300.000	0	12	0	28	-54%	6	116,67%
Containers	20	993.780	727.500.000	0	5	10	33	-39%	4	400,00%
Reefers	0	0	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	3	0	1.000.500.000	0	1	0	1	200%	7	-57,14%
Ro-Ro	0	0	0	0	0	0	0	N/A	1	-100,00%
Car Carrier	0	0	0	0	0	0	7	-100%	7	-100,00%
Combined	0	0	0	0	0	0	0	N/A	0	N/A
Special Projects	43	43.900	3.361.000.000	0	23	0	52	-17%	52	-17,31%
<b>TOTAL</b>	<b>206</b>	<b>10.383.680</b>	<b>8.452.885.000</b>	<b>0</b>	<b>79</b>	<b>24</b>	<b>298</b>	<b>-31%</b>	<b>116</b>	<b>77,59%</b>

TOTAL ORDERING ACTIVITY, OCTOBER 2013											
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	CHINESE	GREEK	SEPT 2013 UNITS	%monthly change	OCT 2012 UNITS	%OCT 2013-2012 change
Bulkcarriers	72	7.545.300	2.195.335.000	0	16	12	12	121	-40%	13	454%
Tankers	54	3.087.000	1.442.500.000	0	16	0	0	53	2%	17	218%
Gas Tankers - LPG	7	166.700	308.000.000	0	0	0	0	11	-36%	8	-13%
Gas Tankers - LNG	6	324.000	0	0	6	2	0	11	-45%	1	500%
Liners	13	435.000	53.300.000	0	12	0	0	28	-54%	6	117%
Containers	23	1.038.780	727.500.000	0	8	10	3	35	-34%	4	475%
Reefers	0	0	0	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	3	0	1.000.500.000	0	1	0	0	1	200%	7	-57%
Ro-Ro	0	0	0	0	0	0	0	0	N/A	1	-100%
Car Carrier	0	0	0	0	0	0	0	7	-100%	7	-100%
Combined	0	0	0	0	0	0	0	0	N/A	0	N/A
Special Projects	43	43.900	3.361.000.000	0	23	0	0	52	-17%	52	-17%
<b>TOTAL</b>	<b>221</b>	<b>12.640.680</b>	<b>9.088.135.000</b>	<b>0</b>	<b>82</b>	<b>24</b>	<b>15</b>	<b>319</b>	<b>-31%</b>	<b>116</b>	<b>91%</b>

PT = Private Terms

PIRAEUS OFFICE: 57 AKTI MIAOULI 18536, GREECE TEL: +30 210 4295000

ISTANBUL OFFICE: UPRIDE ELITE, C1AB BLOK, KAT:5, DAIRE:59, SOGANLIK, KARTAL, ISTANBUL 34880 TURKEY 6 TEL: +90 216 999 0442

EMAIL: [snv@goldendestiny.com](mailto:snv@goldendestiny.com) WEBSITE: [www.goldendestiny.com](http://www.goldendestiny.com)

# NEWBUILDING TRENDS, OCTOBER 2013 - VESSELS ORDERED PER VESSEL SIZE & BC, TANKERS (page 1/2)

OCTOBER 2013 - NEWBUILDING TRENDS								OCTOBER 2012 - NEWBUILDING TRENDS							
BULK CARRIERS						BLT		BULK CARRIERS						BLT	
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Handy	10,000-29,999	2	2	0	0	0		Handy	10,000-29,999	0	0	0	0	0	
Handysize	30,000-39,000	16	12	0	4	0		Handysize	30,000-39,000	8	7	1	0	0	
Handymax	40,000-49,999	3	3	0	0	0		Handymax	40,000-49,999	0	0	0	0	0	
Supramax	50,000-59,999	1	0	0	1	0		Supramax	50,000-59,999	1	0	0	1	0	
Ultramax	60,000-67,000	13	7	0	6	0		Ultramax	60,000-67,000	0	0	0	0	0	
Panamax	70,000-78,999	2	0	0	2	0		Panamax	70,000-78,999	0	0	0	0	0	
Kamsarmax	79,000-87,000	8	6	0	0	2		Kamsarmax	79,000-87,000	4	4	0	0	0	
Post Panamax	90,000-99,999	0	0	0	0	0		Post Panamax	90,000-99,999	0	0	0	0	0	
Mini Cape	100,000-119,999	0	0	0	0	0		Mini Cape	100,000-119,999	0	0	0	0	0	
Capesize	120,000-219,999	27	14	13	0	0		Capesize	120,000-219,999	0	0	0	0	0	
VLOC	>=220,000	0	0	0	0	0		VLOC	>=220,000	0	0	0	0	0	
TOTAL		72	44	13	13	2		TOTAL		13	11	1	1	0	
OCTOBER 2013 - GREEK NEWBUILDING TRENDS								OCTOBER 2012 - GREEK NEWBUILDING TRENDS							
BULK CARRIERS						BLT		BULK CARRIERS						BLT	
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Handy	10,000-29,999	0	0	0	0	0		Handy	10,000-29,999	0	0	0	0	0	
Handysize	30,000-39,000	0	0	0	0	0		Handysize	30,000-39,000	0	0	0	0	0	
Handymax	40,000-49,999	0	0	0	0	0		Handymax	40,000-49,999	0	0	0	0	0	
Supramax	50,000-59,999	0	0	0	0	0		Supramax	50,000-64,000	0	0	0	0	0	
Ultramax	60,000-67,000	1	1	0	0	0		Ultramax	60,000-67,000	0	0	0	0	0	
Panamax	70,000-78,999	0	0	0	0	0		Panamax	70,000-78,999	0	0	0	0	0	
Kamsarmax	79,000-87,000	0	0	0	0	0		Kamsarmax	79,000-87,000	0	0	0	0	0	
Post Panamax	90,000-99,999	0	0	0	0	0		Post Panamax	90,000-99,999	0	0	0	0	0	
Mini Cape	100,000-119,999	0	0	0	0	0		Mini Cape	100,000-119,999	0	0	0	0	0	
Capesize	120,000-219,999	11	6	5	0	0		Capesize	120,000-219,999	0	0	0	0	0	
VLOC	>-220,000	0	0	0	0	0		VLOC	>-220,000	0	0	0	0	0	
TOTAL		12	7	5	0	0		TOTAL		0	0	0	0	0	
OCTOBER 2013 - NEWBUILDING TRENDS								OCTOBER 2012 - NEWBUILDING TRENDS							
TANKERS						BLT		TANKERS						BLT	
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Small	less than 10,000	2	0	2	0	0		Small	less than 10,000	0	0	0	0	0	
Handy	10,000-34,999	3	3	0	0	0		Handy	10,000-34,999	3	0	2	1	0	
MR/Handymax	35,000-54,999	36	2	30	0	4		MR/Handymax	35,000-54,999	10	4	2	0	4	
Panamax	55,000-79,999	0	0	0	0	0		Panamax	55,000-79,999	0	0	0	0	0	
Aframax	80,000-119,999	6	4	2	0	0		Aframax	80,000-119,999	0	0	0	0	0	
Suezmax	120,000-160,000	0	0	0	0	0		Suezmax	120,000-160,000	0	0	0	0	0	
Vlcc	161,000-320,000	2	0	0	2	0		Vlcc	161,000-320,000	4	4	0	0	0	
Ulc	>320,000	0	0	0	0	0		Ulc	>320,000	0	0	0	0	0	
TOTAL		49	9	34	2	4		TOTAL		17	8	4	1	4	
OCTOBER 2013 - GREEK NEWBUILDING TRENDS								OCTOBER 2012 - GREEK NEWBUILDING TRENDS							
TANKERS						BLT		TANKERS						BLT	
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Small	less than 10,000	0	0	0	0	0		Small	less than 10,000	0	0	0	0	0	
Handy	10,000-34,999	0	0	0	0	0		Handy	10,000-34,999	0	0	0	0	0	
MR/Handymax	35,000-54,999	0	0	0	0	0		MR/Handymax	35,000-54,999	0	0	0	0	0	
Panamax	55,000-79,999	0	0	0	0	0		Panamax	55,000-79,999	0	0	0	0	0	
Aframax	80,000-119,999	0	0	0	0	0		Aframax	80,000-119,999	0	0	0	0	0	
Suezmax	120,000-160,000	0	0	0	0	0		Suezmax	120,000-160,000	0	0	0	0	0	
Vlcc	161,000-320,000	0	0	0	0	0		Vlcc	161,000-320,000	0	0	0	0	0	
Ulc	>320,000	0	0	0	0	0		Ulc	>320,000	0	0	0	0	0	
TOTAL		0	0	0	0	0		TOTAL		0	0	0	0	0	

## NEWBUILDING TRENDS, OCTOBER 2013 - VESSELS ORDERED PER VESSEL SIZE Æ GAS TANKERS & CONTAINERS (page 2/2)

OCTOBER 2013 - NEWBUILDING TRENDS							OCTOBER 2012 - NEWBUILDING TRENDS						
GAS TANKERS			BLT				GAS TANKERS			BLT			
VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER
GAS TANKER-LPG	4SMALL, 1 MEDIUM, 2VLGC	7	1	2	4	0	GAS TANKER-LPG	1 VERY LARGE & OTHER SMALL/HANDY	8	0	7	1	0
GAS TANKER-LNG	4VLGC	6	2	2	2	0	GAS TANKER-LNG	FSRU	1	0	1	0	0
TOTAL		13	3	4	6	0	TOTAL		9	0	8	1	0
OCTOBER 2013 - GREEK NEWBUILDING TRENDS							OCTOBER 2012 - GREEK NEWBUILDING TRENDS						
GAS TANKERS			BLT				GAS TANKERS			BLT			
VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER
GAS TANKER-LPG		0	0	0	0	0	GAS TANKER-LPG		0	0	0	0	0
GAS TANKER-LNG		0	0	0	0	0	GAS TANKER-LNG		0	0	0	0	0
TOTAL		0	0	0	0	0	TOTAL		0	0	0	0	0
OCTOBER 2013 - NEWBUILDING TRENDS							OCTOBER 2012 - NEWBUILDING TRENDS						
CONTAINERS			BLT				CONTAINERS			BLT			
VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER
Feeder / Feedermax	0-999	1	0	0	0	1	Feeder / Feedermax	0-999	0	0	0	0	0
Handy	1,000-1,999	4	2	0	0	2	Handy	1,000-1,999	0	0	0	0	0
Sub-Panamax	2,000-2,999	11	11	0	0	0	Sub-Panamax	2,000-2,999	4	4	0	0	0
Small Panamax	3,000-3,999	0	0	0	0	0	Small Panamax	3,000-3,999	0	0	0	0	0
	4,000-4,999	0	0	0	0	0		4,000-4,999	0	0	0	0	0
Large Panamax	5,000-5,999	2	0	0	0	2	Large Panamax	5,000-5,999	0	0	0	0	0
	6,000-6,999	0	0	0	0	0		6,000-6,999	0	0	0	0	0
	7,000-7,999	0	0	0	0	0		7,000-7,999	0	0	0	0	0
Post Panamax	8,000-8,999	0	0	0	0	0	Post Panamax	8,000-8,999	0	0	0	0	0
	9,000-9,999	5	0	0	0	5		9,000-9,999	0	0	0	0	0
	>=10,000	0	0	0	0	0		>=10,000	0	0	0	0	0
TOTAL		23	13	0	0	10	TOTAL		4	4	0	0	0
OCTOBER 2013 - GREEK NEWBUILDING TRENDS							OCTOBER 2012 - GREEK NEWBUILDING TRENDS						
CONTAINERS			BLT				CONTAINERS			BLT			
VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER
Feeder / Feedermax	0-999	0	0	0	0	0	Feeder / Feedermax	0-999	0	0	0	0	0
Handy	1,000-1,999	2	2	0	0	0	Handy	1,000-1,999	0	0	0	0	0
Sub-Panamax	2,000-2,999	1	1	0	0	0	Sub-Panamax	2,000-2,999	0	0	0	0	0
Small Panamax	3,000-3,999	0	0	0	0	0	Small Panamax	3,000-3,999	0	0	0	0	0
	4,000-4,999	0	0	0	0	0		4,000-4,999	0	0	0	0	0
Large Panamax	5,000-5,999	0	0	0	0	0	Large Panamax	5,000-5,999	0	0	0	0	0
	6,000-6,999	0	0	0	0	0		6,000-6,999	0	0	0	0	0
	7,000-7,999	0	0	0	0	0		7,000-7,999	0	0	0	0	0
Post Panamax	8,000-8,999	0	0	0	0	0	Post Panamax	8,000-8,999	0	0	0	0	0
	9,000-9,999	0	0	0	0	0		9,000-9,999	0	0	0	0	0
	>=10,000	0	0	0	0	0		>=10,000	0	0	0	0	0
TOTAL		3	3	0	0	0	TOTAL		0	0	0	0	0

**For more Research Services, please contact us:**

GOLDEN DESTINY Research & Valuations Department  
Maria Bertzeletou Email: [snv@goldendestiny.com](mailto:snv@goldendestiny.com)